

Car Loan Refi Checklist

EXISTING CAR LOAN INFO

Interest Rate _____

Remaining Monthly Payments _____

Remaining Principal Balance _____

PAYOFF BALANCE INFO

(Exact Payoff Date) (Contact Number)

(Notes)

CURRENT VEHICLE VALUE

Car's VIN _____

CarFax Report _____

Kelley Blue Book (KBB) _____
(Notes) (Value)

National Automobile Dealers Association (NADA) _____
(Value)

Upside Down? Yes / No
(Circle One)

REFI RATE QUOTES

(Interest Rate) (Lender)

(Notes: Term Length, Loan Details, etc.)

Lower Monthly Payment? Yes / No (Circle One) Same or Lower Term Yes / No (Circle One)

(Interest Rate) (Lender)

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Lower Monthly Payment? Yes / No (Circle One) Same or Lower Term Yes / No (Circle One)

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